

Homewood City Schools

Employee Benefits 2019-2020

CENTRAL OFFICE Finance/Personnel Staff - 870-4203

- Dr. Kevin Maddox Assistant Superintendent
- Lynn Buch Chief School Financial Officer
- <u>Vivian Lovorn</u> Assistant Director of Finance
- Laura Johnston Payroll/Benefits Officer
- <u>Elaine Haithcock</u>– Accounts Payable
- <u>Ginger Collins</u>– Personnel (Teacher Certification & Employee Records – Superintendent's Secretary)
- <u>Cindy Hutchinson</u>– Teacher Certification
- <u>Noel Faciane</u>– Personnel (INow & Attendance Reporting)

When does an employee receive their first paycheck, step increase, and 4% RAISE of the new contract year?

Employees are paid 1/12 of their annual contract salary at the end of each month starting:

- > 187-189 Day/9 Month employees
 - September 30, 2019 Step Increase & 4% Raise
- > 197-209 Day/10 Month employees
 - September 30, 2019 Step Increase & 4% Raise
- > 240 Day/12 Month employees
 - July 31, 2019 Step Increase & 4% Raise

There are NO Early payroll dates for 19/20.

HOW IS MY ATTENDANCE COUNTED AT THE LOCAL SCHOOL?

- Follow guidelines/procedures given to you from your Principal.
- Clock in on Patriot Time software each day.
- If you forget to clock in, please see your local school payroll bookkeeper for instructions on how to enter a correction.
- Use AESOP/Kelly to record all absences. If you are unable to do this for any reason, please see you local school payroll bookkeeper for assistance in recording your leave.
- If you <u>do not</u> sign in OR call/contact AESOP/Kelly, Payroll will assume that you are absent and you will be docked at your daily rate.

HOW DO I REPORT STATUS CHANGES ?

All of the following changes are now available in EES

ADDRESS

• Board Office and Teachers' Retirement System/PEEHIP

► <u>NAME</u>

• Copy of your new social security card given to the Board office and Teachers' Retirement System/PEEHIP

FORMS\PEEHIP_New_Enrollment_and_Status_Change.pdf

BANK ACCOUNT

• Complete a new Direct Deposit Authorization for Payroll form <u>OR</u> enter the change online in the Employee Self Service portal.

PAYROLL DIRECT DEPOSIT

Direct Deposit Authorization

- Automatic Direct Deposit is required for all employees. <u>FORMS\Direct Deposit Authorization HOMEWOOD CITY</u> <u>fillable.pdf</u>
- This form **MUST BE** accompanied by a voided check or letter of notification from your bank.
- Direct Deposit Statements are available for viewing and printing on the Homewood City Schools Employee Self Service (ESS) portal.

Employee Self Service-Edit/Enter Direct Deposit

Employees can submit requests to add, delete, or change direct deposit accounts. All changes must be validated with a PIN that is emailed to the employee's ESS email. Once the valid PIN is submitted, the request for changes will be submitted for approval.

	Back Print							
	+ Add new recor	d O Cancel c	hanges					
	Bank Name	Account	Routing	Account Type	Primary	Amount		
	ALABAMA ONE CREDIT UNION	424:	262277189	Checking	true	\$0.00	× Delete	1
	ALABAMA ONE CREDIT UNION 2	521:	262277189	Checking	false	\$25.00	× Delete	
Continu *								
0385								
[20][19][10]. SERIADOR [20]				Enter PIN		×		
	Where do I find bar	ik account and r	routing numbers?	Enter PIN Enter Valid PIN		×		@gmäl.cor L] Direct Deposit Validation PIN

If changing a routing number or the amount to deposit, click in the field, make the change and click save. If adding a new account, click on *Add New Record*, enter the information for the new account and click save. Note: There can be only one primary account per employee. If you are trying to delete a direct deposit, click on the *Delete* button beside the account information and then click save.

Employee Self Service-Edit/Enter Direct Deposit

Pending changes are displayed and employees can upload files for direct deposit requests.

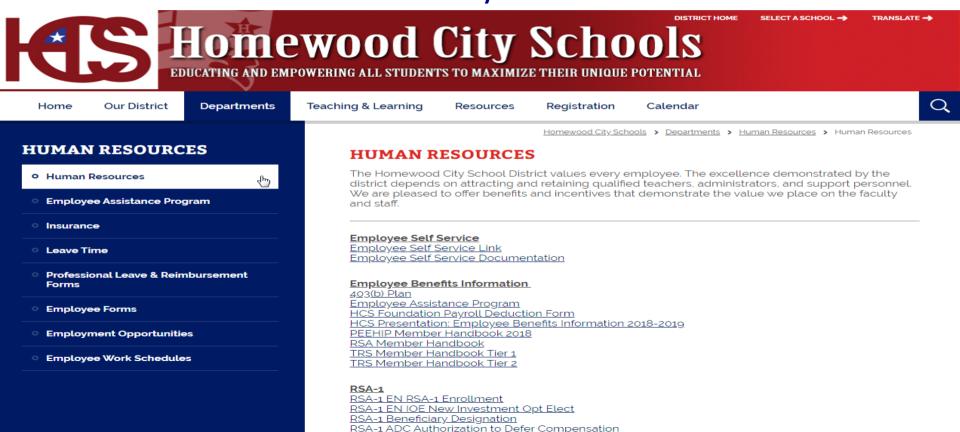
Back Print						
+ Add new reco	rd S Cancel	changes				
lank Name	Account	Routing	Account Type	Primary	Amount	
LABAMA ONE	4242	262277189	Checking	true	\$0.00	× Delete
REDIT UNION	5212	262277189	Checking	false	\$25.00	× Delete
ere do I find ba	nk account and	routing numbers?				
here do I find ba Save Back	nk account and	routing numbers?	Choose File to Up	and the second se		1
Save Back		routing numbers?	30-37	iload Libraries + Docume	nts +	
succession descentioned		routing numbers?	30-37	Libraries + Docume New folder Docu Includer Name	nts + ments library	

If employee has a pending request, their direct deposit information will be displayed with the requested changes. The employee can change all pending direct deposit data.

Multiple files can be selected from multiple directories. Acceptable file formats include .gif, .jpg, .jpeg, .png, .doc, .docx, .xls, .xlsx, .pdf, .txt.

Where to find additional ESS information

A link to the Employee Self Service system and additional system information pertaining to the ESS system can be found by going to the Human Resources page on the Homewood City Schools website.



Sick Leave Bank Sick Leave Bank Guidelines

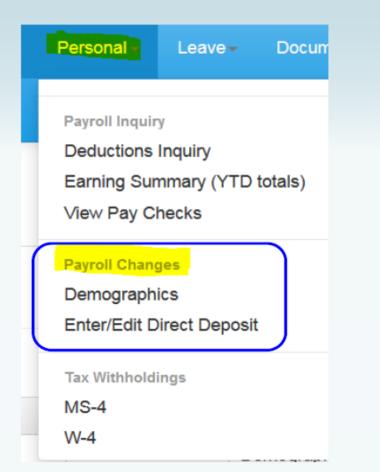
Employee Self Service

Employees can...

- access from any computer.
- view their elected withholding, earnings summary, check history from April 2006 to present, company documents, leave balances and leave history.
- Request changes to their demographics, direct deposits, W4 and A4.
- print past check information from August 2011 to present.
- print W2s from 2011 to present.
- view and print the annual Truth in Salary letter and 1095-C.

Employee Self Service–Personal/Payroll Changes

The Personal menu contains the sub-menu for Payroll Changes which includes a menu of all change options available to the employee.



Employee Self Service - Demographics

Employee can request changes to a variety of demographic fields and upload multiple documents to be submitted with their change request. Both the employee and the approver can print the attached documents from the pending or completed request/task.

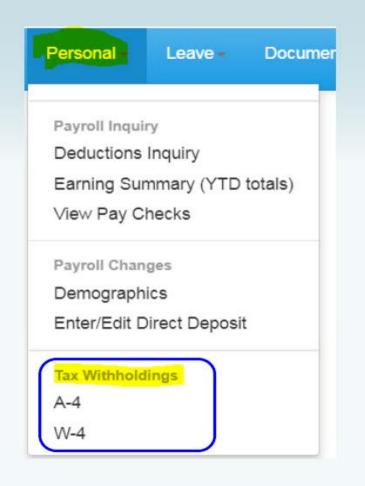
If employee has a pending request, their

Demographic Change Request demographics will be displayed with the Pending requested changes. The employee can Information can be Back Print Saw change all demographic data. printed by selecting Print. User Instructions All changes to name require a copy of social security card with same name. Please attach copy of social security card or bring your card by the Payroll department Multiple files can be Middle First 8 Name Name selected from Last Birthday ANDY multiple directories. Name Email Acceptable file Gender ANDY BIBHARRISSCHOOL ORG Female formats include .gif, Address Address P.O. BOX 42 STREET . -.jpg, .jpeg, .png, City State Zip BAY SAINT LOU M/S 39520-1032 Code .doc, .docx, .xls, Home Cell .xlsx, .pdf, .txt. Phone Phone Choose File to Upload Libraries + Documents + Attachments Organize * New folde Select files Favorites Documents library Desktop Includes: 2 locations a Downloads Name 11 Welcome Scan.lpd ÷. Recent Places 20120110-NextGen W-2 Web Photo shoot AlMLogger Bluetooth Exchange Folder Libraries bugsheets 1 Documents

NOTE: A change to the email address on the demographic screen changes the email address in the payroll system which may be used by the school district when corresponding with the employee. It does not change the email address for the ESS notifications which was entered when the employee registered for ESS.

Employee Self Service – Tax Withholdings

Tax Withholding under the sub menu Payroll Changes will include your State Withholding and W-4 Withholding Forms.



Employee Self Service – A4 (Alabama)

Changes can be made to the employee's A4 with an electronic signature.

Current State of Alab	ama Employee'	s Withholding Al	owances		
Withholding Status	Exemptions	Dependents	Addl. Amt	Exempt	Employee's current State withholding
Single	1	0	0.00		information is displayed.
User Instructions					
All employees need to print a copy of	of new A4 for their records	Please see open task or c	ompleted task for the	a copy of your new A4.	Employee can view additional
A4 Instructions					instructions for the A4 by clicking the
Save Back					A4 Instructions button.
FORM	ALABAMA D	EPARTMENT OF RE	VENUE		
A-4 REV. 3/2014	Employee's Wit	holding Exemption	Certificate		
EMPLOYEE'S FULL NAME			SOCIAL SECUR	TY NO. XXX-XX-I	
HOME ADDRESS .62 SIGNATURE	ROAD	DATE (5/5/2015)	STATE AL	ZIP 35474	Electronic signature and date must be exactly as displayed – no extra
Under penalties of perjury, I declare that I hav	e examined this certificate and to	the best of my knowledge and belie	, it is true, correct, and com	plote.	spaces, dashes or periods.
	HOW TO CLAIM	YOUR WITHHOLDING EXE	MPTIONS		
1. If you claim no personal exemption for yoursel	f, write the figure "0", sign and date	Form A-4 and file it with your employe	r.	0	
2. If you are SINGLE or MARRIED FILING SEPA		on is allowed. Write the letter "S" if da	iming the SINGLE		
exemption or "MS" if claiming the MARRIED FILI (Choose S or MS)	NG SEPARATELY exemption.				If no supporting a phonese for A.4, the
3. If you are MARRIED or SINGLE CLAIMING HE	EAD OF FAMILY, a \$3000 personal e	exemption is allowed. Write the letter "	M" if you are claiming		If requesting a change for A4, the
an exemption for both yourself and your spouse	or "H" if you are single with qualifyin	g dependents and are claiming HEAD	OF FAMILY		employee must enter ALL
exemption. (Choose M or H)					information on the A4 form, not
4. Number of dependents (other than spouse) th	at you will provide more than one-he	of the support for during the year. S	see instructions for	0	
dependent qualifications.					just the change.
5. Additional amount, if any, you want deducted	each pay period.			0	
6. This line to be completed by your employer	: Total exemptions (example: employ	ee claims "M" on line 3 and "2" on line	4. Employer should	S-0	
use column M-2 (married with 2 dependents) in th	he withholding tables).				
EMPLOYER NAME Board of Education		FEIN		EMPLOYER STATE ID	

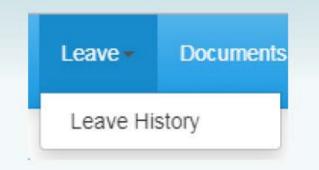
Employee Self Service – W4

Changes can be made to the employee's W4 with an electronic signature.

Current Withholding Allowances Type Tax Status Allowances Addl. Amt Exempt Employee's current Federal Single 0 100.00 Federal and State 0 0.00 State Single withholding information is Back Save displayed. OMB No. 1545-0074 Employee's Witholding Allowance Certificate Form W-4 2016 Whether you are entitled to claim a certain number of allowances or exemption from withholding Department of the Treasury Internal Revenue Service subject to review by the IRS. Your employer may be required to send a copy of this form to the IRS instructions and IR9 worksheet are accessible www.irs.cov/pub/irs-pdf/fw4.pdf IRS.GOV W4 WorkSheet Application from W4 form. 1. Your first name and middle initial Last Name 2. Your social security number DEEDEE S COOKER XXX-XX-Home address(number and street or rural route) Address 3 Single If requesting a change for Note. If married, but legally separated, or spouse is a nonresident alien, check the "Single" box. W4, the employee must City or town, state, and ZIP code If your last name differs from that shown on your social security card, enter ALL information on WEST BLOCTON, AL 35184 oheok here. You must call 1-800-772-1213 for a replacement card. 5 the W4 form, not just the 5. Total number of allowances you are claiming (from line H above or from the applicable worksheet on page 2) 0 6 change. 0. Additional amount, if any, you want withheld from each paycheck \$ 100.00 7. I claim exemption from withholding for 2016, and I certify that I meet both of the following conditions for exemption. Last year I had a right to a refund of all federal income tax withheld because I had no tax liability and This year I expect a refund of all federal income tax withheld because I expect to have no tax liability. If you meet both conditions, write "Exempt" here Electronic signature and date must be exactly as Under penalties of perjury, I declare that I have examined this certificate and to the best of my knowledge and belief, it is true, correct, and complete. Employee's signature Date(m/d/yyyy) > 0/7/2010 displayed - no extra spaces, (this form is not valid unless you sign ii.)DEEDEE S COOKER IN dashes or periods. Employer Name/Adrress Office Code(optional) Employer FEIN County Board of Education

Employee Self Service – Leave

Leave Menu allows the employee to see their leave history and leave balances.



Employee Self Service – Leave History

Employee can view and print their detail leave history for a specific date range. Leave adjustment are displayed with the notes that related to the leave adjustment.

Leave His	story			
Back Prin	t			
Start Date				
1/1/2010				
End Date				
1/31/2019				
Date	Hrs/Days	Description	Note	Used
01/14/2016	D	District Title II		1.00 ົ
02/23/2016	D	SICK		1.00
03/25/2016	D	SICK		1.00
04/01/2016	D	SICK		1.00
04/15/2016	D	SICK		0.50
04/27/2016	D	PROFESSIONAL		1.00
04/28/2016	D	District Title II		0.50
05/06/2016	D	SICK	to S.Young/Cat.Leave	-1.00

Employee Self Service - Electronic Form Agreement

Employee can change their choice for tax form delivery by selecting the option and save. Districts can also require that the Agreement be signed by all employees on initial login to ESS. This option may not be used by all districts.

Electronic Form Agreement - Please select one of the following for form delivery.

Harris school system is please to offer electronic delivery of all your forms beginning January, 2018. Your W2, and Pay Forms will be available for viewing and downloading in PDF format through your Employee Self Service account. In order to receive your forms electronically instead of paper copy, you need to give your consent before December 10, 2017. Your electronic W2 forms will be available for viewing by January, 2018. For more information on electronic consent, see Company Documents – Electronic Form Consent.

Example Text Only

I consent to receive all my tax forms (W2, 1095, Alabama Truth in Salary) electronically each year. I understand I will NOT receive any paper copies of forms.

I want to receive paper forms for all my tax forms (W2, 1095, Alabama Truth in Salary).



BENEFITS YOU RECEIVE FREE OF CHARGE WHILE EMPLOYEED FOR THE HOMEWOOD CITY SCHOOLS

Blue Cross Blue Shield Dental Insurance

- Single coverage is **free to the employee**
- Family coverage is **\$55.02** per month
- Employee <u>MUST</u> enroll online. Each employee will receive a link to the website for enrollment from Laura Johnston.
- When enrolling online, there will be some questions that are irrelevant unless you have an additional dental policy

Life Insurance – American United Life Insurance Company (AUL), a OneAmercia company

- Annual Base Salary rounded up to the nearest thousand

BENEFITS YOU RECEIVE FREE OF CHARGE WHILE EMPLOYEED FOR THE HOMEWOOD CITY SCHOOLS

>Homewood Parks & Recreation Membership

- Free for Employees that are Homewood Residents
- \$40 for Employees that are Non-Residents
- \$40 per additional household member

Includes: Homewood Community Center, Central Pool, West Pool, & Lee Community Center

Membership is valid 1 year from the date of registration/purchase

Employee Assistance Program

- UAB EMPLOYEE ASSISTANCE and COUNSELING CENTER

Provides employees and their families with resources for resolving work-related and personal problems.

- link is on HCS website under Departments/Human Resources

Homewood City Schools EAP



What is the EAP?

- An employee assistance program that offers support services for full time employees and their immediate household members
- A starting place for identifying, understanding, and resolving work-related and personal issues
- An avenue of assistance: team of certified counselors + collection of on-line resources + schedule of programs/events
- Help for employees to achieve a successful work/life balance

EAP Benefits | Why

- Cost-free employee benefit
- Confidential
- Convenient office location <u>and</u> online/telehealth
- Covers full time employee and immediate household members
- Wellness

Reasons to consider (calling the EAP?

- Relationships & family
- Stress
- Depression & anxiety
- Financial consultation
- Work/life balance personal growth

- Drug or alcohol issues
- Grief, loss, loneliness
- LGBTQ issues
- Eating disorders
- Community referrals



EAP Confidentiality®

RELEASE AUTHORIZATION FORM

Contact No	Email ID
lana af da anna ta mhan na air	e authority
	ive authority
Name of the child	Age of the child
What are the reasons to take this steri	?
and the set of the set	
-	
What are the various powers given to	
-	
-	
-	
What are the various powers given to	
What are the various powers given to	the cartakes for your children?
What are the various powers given to Date on which the authorization will it	the carstakes for your children?
What are the various powers given to	the cartakes for your children?
What are the various powers given to Date on which the authorization will it	the cartakes for your children?
What are the various powers given to Date on which the authorization will t What will be the duration of the author Date	the caretakes for your children?
What are the various powers given to Date on which the authorization will it	the caretakes for your children?



Call: (205) 934~2281 http://www.uab.edu/eacc/homewood

EAP Website



Welcome to the UAB Employee Assistance & Counseling Center



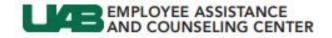
UAB Employee Assistance & Counseling Center offers confidential support services for UAB employees and members of their immediate household. A dedicated team of certified counselors, an extensive collection of online resources and a schedule of programs and events are designed to help you identify, understand and resolve work-related and personal issues to help you achieve a successful work/life integration. Available services include individual, couples and family counseling, financial advisement, educational and stress management programs and access to a collection to online resources.

For more information about our licensed mental health professionals and financial counselor, contact UAB EACC at 205-934-2281, or email uabeacc@uabmc.edu.





Wellness



PEEHIP HEALTH PREMIUMS

Blue Cross Blue Shield (PPO)

- Basic major medical
- No referrals
- \$30 single coverage
- \$207 family coverage dependents only
- \$282 family coverage spouse only
- \$307 family coverage spouse and dependents
- **\$50.00** Wellness premium if screening not complete

Viva HMO

- Major medical, vision, and dental
- **\$30** single coverage
- **\$207** family coverage
- **\$100.00** fee for Spouse

PEEHIP PRESCRIPTION DRUG BENEFITS Effective since February 1, 2016

All drug lists can be found on the PEEHIP website at www.rsa-al.gov/peehip/pharmacy-benefits/.

Participating Pharmacy Copayments:

Tier Number: Drug Type	Day Supply: 1-30 Copay	Day Supply: 31-60 Copay	Day Supply: 61-90 Copay
Tier 1: Generic	\$6	\$ 12	\$ 12
Tier 2: Preferred Brand	\$40	\$80	\$120
Tier 3: Non-Preferred Brand	\$60	\$120	\$180
Tier 4: Specialty Drug		imum copay of \$100 and a ma cost differential applies for mu t.	

PEEHIP Benefit Policy Changes Effective January 1, 2020

<u>Hospital Medical Plan Changes – Blue Cross Blue Shield</u>

• Maximum Annual Out-of-Pocket Amounts

The combined medical and prescription drug in-network maximum annual out-of-pocket amounts will be increased to \$8,150 per individual and \$16,300 for family coverage for calendar year 2020; and \$7,900 per individual and \$15,800 for family coverage for the remaining calendar year 2019.

PEEHIP Benefit Policy Changes Effective October 1, 2019 – September 30, 2020

Hospital Medical Plan Changes – VIVA

◆ The combined medical and prescription drug maximum annual out-ofpocket amounts will be \$7,350 per member and \$14,700 per family coverage for the 2019 and 2020 calendar years.

COMPARISON OF BENEFITS October 1, 2019 – September 30, 2020

	PEEHIP Hospital Medical Plan Preferred Providers (Administered by BCBS)	VIVA Health Plan* (In approved areas only) (Active & Non-Medicare Members Only)
Preventive Medical	\$0 copayment then covered in full	\$0 copayment then covered in full
Well Baby Care	Covered at 100% of allowed amount with no deduct- ible or copayment. For a listing of specific immuniza- tions and preventive services, see www.alabamablue.com/preventiveservices.	\$0 copayment then covered in full
Routine Immunizations	\$0 copayment then covered in full	\$0 copayment then covered in full
Office Care		
Physician's Care	\$30 copayment per visit	\$25 per visit for primary care
Specialist	\$35 copayment per visit	\$40 copayment per visit
Lab/Diagnostic Procedures	\$5 per test	\$7.50 per lab test at independent labs 90% coverage for x-rays and other diagnostics 90% coverage per test at hospital based labs
Teladoc®	\$0 copayment per consultation	\$45 copay
Inpatient Facility (including Ma	ternity)**	
Physician's Care	Covered in full	Covered in full
Inpatient/Hospital Services	\$200 hospital copayment per admission and \$25 per day for days 2-5	Covered in full after \$200 copayment per admission and \$50 per day for days 2-5
Outpatient Surgery	\$150 copayment	\$150 copayment for services performed at an ambu- latory surgical center 90% coverage for services performed at other facili- ties
In-Hospital Care		
Surgeon	Covered in full	Covered in full
Physician Visits	Covered in full	Covered in full
Anesthesiologist	Covered in full	Covered in full
Emergency		
In Area/Out of Area Emergency Room Facility Charge	\$150 per visit; members also responsible for the physician copayment and lab fees. If diagnosis does not meet medical emergency criteria, covered at 80% of the allowed amount subject to calendar year deductible. Accidents treated as any other illness; all applicable copays will apply.	\$200 emergency room visit for facility, waived if admitted through the ER; Physician's charges covered at 100%.
Calendar Year Deductible for M	ajor Medical Services	
	Calendar year deductible \$300 per individual; \$900 maximum per family.	Calendar year deductible \$500 per individual; \$1,500 maximum per family.

PEEHIP HEALTH BENEFITS

Helpful Information about Open Enrollment for Existing Members

- You do not need to do anything during Open Enrollment if you are satisfied with your current coverage. If you take no action, you and your covered dependents will remain on your current plan(s).
- Exception: If you want to renew your Flexible Spending Accounts or Premium Assistance Program, you must re-enroll/reapply each year as these two programs do not automatically renew.
- Members enrolling in new insurance plans should receive a new ID card no later than the last week in September.

PEEHIP HEALTH BENEFITS

Important Open Enrollment Dates

- Open Enrollment begins July 1, 2019, and will end by the following deadlines:
- Online: Open Enrollment ends midnight September 10, 2019. After this time, online Open Enrollment changes will not be accepted and the Open Enrollment link will be closed. Online enrollment is the easiest, most efficient and preferred method of enrolling or making changes.
- **Paper:** Open Enrollment ends **August 31, 2019**. Any paper forms postmarked after August 31, 2019, will not be accepted.
- Flexible Spending Accounts: Paper or online Flexible Spending Account enrollment ends September 30, 2019.

Effective Date of Coverage:

• All Open Enrollment elections approved by PEEHIP will have an effective date of **October 1, 2019.**

Flexible Spending Accounts

Effective October 1, 2018, Blue Cross Blue Shield and FSA partner, HealthEquity expands current benefits. **ALL PEEHIP Health FSA members will be issued a Flex Debit Visa Card to pay for qualified medical, prescription drug, dental, and vision copays, and eligible healthcare expenses not covered by insurance.** The Manual Reimbursement method must be used if members do not wish to use their debit card.

- All full time employees are eligible
- *Dependent Care* expenses up to \$5,000
- Pre-tax dollars set aside to pay qualifying out-of-pocket *Health Care* expenses.
- The annual maximum healthcare contribution is indexed to \$2,700 (minimum of \$120) beginning October 1, 2019 through September 30, 2020.

Members should be sure to keep a copy of all receipts in the event additional information is needed to substantiate a reimbursement regardless of the reimbursement method selected.

Flexible Spending Accounts

Timely Filing Period Deadline/Funds Roll-Over

- The FSA plan year ends September 30. Members have until January 15 to submit a Reimbursement form along with receipts for eligible expenses that were incurred during the plan year (October through September). No reimbursement will be allowed for funds remaining in the Health FSA or DCRA after the deadline of January 15. Remaining funds cannot be refunded and will be forfeited.
- **\$500 Carryover Provision** (Applicable to Health FSA Only)
- In accordance with IRS Notice 2013-71, PEEHIP allows members up to \$500 of unused funds remaining in a Health FSA after the timely filing period to be carried over and used for eligible Health FSA expenses in the following plan year. The carry over funds do not affect the annual maximum contribution amount. The Carryover Provision will apply to all plan participants that are still in active status at the beginning of the following plan year. Any funds remaining in the Health FSA, after the timely filing period has ended, in excess of \$500 will be forfeited. Members will have until the end of the new plan year to use the carry over funds on qualifying medical expenses. If a member terminates employment before the end of the plan year, carryover funds will be lost. Carryover funds may not be available for use until 30 days after the timely filing period has ended.

Teladoc

Effective January 1, 2019, PEEHIP introduced Teladoc, which provides 24/7 access to a nation-wide network of U.S. board certified and state licensed primary care physicians, pediatricians and family medicine doctors through telephone or video conferencing visits.

- All PEEHIP Blue Cross Blue Shield Medical Plan Group #14000, VIVA Health Plan, or UnitedHealthcare Group Medicare Advantage (PPO) plan members are eligible
- PEEHIP Blue Cross Blue Shield Group#14000 There is NO member copay for using Teladoc
- This can be done 24 hours a day, 7 days a week, 365 days per year.
 - ✓ Simply visit <u>www.Teladoc.com/Alabama</u>, or
 - \checkmark Use the mobile app, or
 - ✓ Call toll-free 1-855-477-4549



• Viva Health Plan – there is a \$45 copay for using Teladoc

- This can be done 24 hours a day, 7 days a week, 365 days per year.
 - ✓ Simply visit <u>www.Teladoc.com</u>, or
 - ✓ Call toll-free 1-800-TELADOC (835-2362)

Teladoc

Hospital Medical Plans (Active and non-Medicare eligible retirees)

	BCBS (PPO)	VIVA Health (HMO)
Benefit	Teladoc®	
Availability	Nationwide 24/7/365; phone, web, and mobile app	
Video/Telephonic	Video and telephonic consults available	
Needed for Sign Up	Member ID card along with basic identifying information	
Cost	Medical: \$0 Behavioral Health: N/A	Medical: \$45 Behavioral Health: N/A
Website	www.teladoc.com/alabama	www.teladoc.com
Phone	855.477.4549	800.TELADOC (800.835.2632)
Apps	Teladoc®, Doctors on Demand®, Amwell®n & MDLive®	
Doctor Types	PCP, pediatricians, family medicine	
Common Conditions Treated	cold, flu, allergies, bronchitis, UTI, respiratory infection, sinus, and more	

Supplemental Hospital Medical Plan

- Blue Cross and Blue Shield of Alabama administers the PEEHIP Supplemental Medical Plan. The PEEHIP Supplemental Medical Plan is designed to only be a supplemental plan to other eligible primary coverage. It does not cover the cost of services excluded by the member's eligible primary group plan.
- Members who are enrolled in the PEEHIP Hospital Medical Plan (Group #14000), VIVA Health Plan (offered through PEEHIP), Marketplace (Exchange) Plans, State Employees Insurance Board (SEIB), Local Government Board (LGB), Medicare, Medicaid, ALL Kids, Tricare or Champus as their primary coverage **cannot enroll** in the PEEHIP Supplemental Medical Plan.
- Members enrolled in plans for the calendar year 2020 with deductibles greater than \$1,400 for individual or \$2,800 for family are also not eligible for the PEEHIP Supplemental Medical Plan.
- Annual maximum amount paid for the Supplemental Plan will be indexed to match the Hospital Medical overall maximum out of pocket (MOOP). For 2020, the MOOP is \$8,150 for single coverage, and \$16,300 for family coverage; and \$7,900 for individual coverage and \$15,800 for family coverage for calendar year 2019.

Southland Insurance **Supplemental Coverage**

Cancer ProgramDental Coverage

Hospital IndemnityVision Coverage

\$ 38 per month*
\$ 38 per month – Single
\$ 50 per month – Family
\$ 38 per month*
\$ 38 per month*

Purchase supplements additional @ \$38/\$50ea. / month

<u>OR</u>

Refuse major medical coverage and apply allocation to the supplements for coverage at no charge.

If health coverage is declined by employee, a waiver form must be signed.

^{*}Single or Family Coverage

THE WELLNESS PROGRAM

PEEHIP has teamed up with the Alabama Department of Public Health (ADPH) and will soon team up with another strategic partner to launch a new and improved wellness program for PEEHIP members. The goals of the program are to:

- Help members and their families achieve or maintain good health,
- Promote the early detection and identification of chronic disease,
- Change behavior that lowers the risk of chronic disease and illnesses, and
- Enhance wellness and productivity.

This program and its free services are designed to help PEEHIP members live happier, healthier and more satisfying lives. Healthier members typically get sick less often and visit the doctor less frequently. This leads to lower healthcare costs for members and the plan, which means being able to keep the same healthcare benefits coverage in place for a longer period of time.

NEW WELLNESS PROGRAM

Effective October 1, 2019, the new PEEHIP Wellness Program – *Choose Well, Live Well* – will launch and be administered by Sharecare® and Blue Cross Blue Shield (BCBS) of Alabama. Sharecare® is a company headquartered in Atlanta, GA, and cofounded by Jeff Arnold (founder of WebMD) and Dr. Oz. The Sharecare® concept is an all-in-one-place approach where members have access to a personalized platform that delivers specific content, education, tools, and resources matched to the specific health needs and preferences of the member. BCBS is also contributing in the form of providing expert clinical coaches and proven programs for disease management. The current required activities of the wellness program and the current \$50 monthly wellness premium waiver incentive will remain the same for the fiscal year 2019-2020. For more information, please see the Wellness Programs section.

Who is required to participate in the PEEHIP Wellness Program?

The following members enrolled in the PEEHIP Hospital Medical Group #14000 Plan administered by **Blue Cross Blue Shield** are required to complete the applicable wellness activities to earn a waiver of the \$50 monthly wellness premium.

- Newly Enrolled PEEHIP Members (after October 1st) The "My Required Activities" link at the <u>www.MyActiveHealth.com/PEEHIP</u> website.
- Members currently employed by a PEEHIP participating system and their covered spouse, regardless of Medicare eligibility
- A retired employee who is not Medicare eligible
- A non-Medicare-eligible spouse on a retiree contract
- Members on COBRA, Leave of Absence and surviving spouses who are non-Medicare-eligible

All of the above must complete due applicable wellness components by the August 31, 2019 deadline in order to receive the wellness premium discount. The program does not require meeting any conditions related to a health factor to obtain a discount. The wellness premium discount will be determined by the PEEHIP Board.

The following is required to be completed in order to qualify for the wellness premium discount:

Wellness Screening Health Questionnaire (HQ)

Required only if you and/or your covered spouse are identified as a candidate for these programs:

Wellness Coaching Disease Management Coaching Enhanced Disease Management Coaching

Wellness Screenings

The Wellness Screenings consist of the following measurements:

Blood pressure
Height, weight, waist, waist to height ratio, and body mass index (BMI)
Total cholesterol including HDL and LDL
Triglycerides
Blood glucose

The ADPH provides the screenings FREE for active employees and their covered spouses. They can obtain the screenings at any of the statewide ADPH county locations or through your personal healthcare provider.

All screenings regardless of location must be completed by August 31, 2019, to receive the wellness premium discount effective October 1, 2020.

ADPH has a PEEHIP Wellness Calendar and Wellness County Contacts on their website (<u>www.adph.org/worksitewellness</u>) that will inform you when the screenings will take place in your area.

If you decide to use your personal healthcare provider to do your screening, the **HEALTHCARE PROVIDER SCREENING FORM** is located on the PEEHIP website at <u>www.rsa-al.gov/index.php/members/peehip/pubs-forms/</u>. The form must be completed and faxed or mailed to ADPH by your healthcare provider. Under the Affordable Care Act (ACA) as part of the federal healthcare reform laws, no copay is required for one annual preventive routine office visit obtained through your innetwork healthcare provider.

Also, no copay is required if an ADPH wellness coach gives you an **OFFICE VISIT REFERRAL FORM** to take with you to a physician's office to follow up with the abnormal results or risk factors identified during the screening process. The referral is only good for 60 days from the screening date

Elected Deductions Available to Employees of Homewood City Schools

Homewood City Schools	State of Alabama (PEEHIP)	American Fidelity	AFLAC
Dental (Blue Cross Blue Shield)	Hospital Medical (PPO) Hospital Medical (HMO)* Supplemental Medical Cancer (Southland) Dental (Southland) Hospital Indemnity (Southland) Vision (Southland)	Cancer Vision (VSP) Accident Only Disability (Short & Long Term)	Cancer Disability (Short Term) Critical Care
	Flexible Spending Account ** Dependent Care Reimbursement **	Flexible Spending Account ** Dependent Care Reimbursement **	
Life Insurance (Term Coverage)		Life Insurance (Whole Life)	Life Insurance

* HMO option includes Dental and Vision coverage

** If you elect to have a Flexible Spending account or a Dependent Care Reimbursement account, you must re-enroll each year.

American Fidelity Assurance Company

- Accident Only Insurance
- Cancer Insurance
- Disability Income Insurance
- Life Insurance

- FLEXIBLE SPENDING ACCOUNTS
 - Health Savings Accounts Flex Debit Card available
 - Dependent Day Care Accounts

VSP SIGNATURE PLAN

- VISION COVERAGE
 - EMPLOYEE ONLY \$ 8.84
 - EMPLOYEE + SPOUSE \$17.70
 - EMPLOYEE + CHILD(REN) \$18.92
 - EMPLOYEE + FAMILY \$30.24
 - Must use participating doctors

American Family Life Assurance Company (AFLAC)

- Cancer Insurance
- Critical Care Insurance
- Accident Indemnity
- Short Term Disability Insurance
- Life Insurance
- Long Term Care
- Dental/Vision

Deferred Compensation Plans

> 403B Plans

- American Fidelity Assurance Company
- Valic
- ValuTeachers LSW Life
- AXA/Equitable Life
- AEA Value Builder

▶ 457 Plans

- RSA-1 (TRS) (<u>www.rsa-al.gov/rsa-1</u>)
- Valic

VOLUNTARY PAYROLL DEDUCTIONS

United Way

Hets

Homewood City Schools Foundation

Homewood City Schools

OFFICE OF THE SUPERINTENDENT 450 Dale Avenue • Homewood, AL 35209 Phone: 205-870-4203 • Fax: 205-877-4544 www.homewood.k12.al.us

I authorize Homewood City Schools to deduct funds from my monthly payroll to support the Homewood City Schools Foundation. Please return this form to Ms. Laura Johnston at the Central Office.

100
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Homewood City Schools Foundation

Home City Schools Foundation – in 25th year

Mission to raise and allocate funds for innovative educational opportunities and to support the existing programs in Homewood City Schools. Also assists to enhance curriculum of schools, encourages excellence in both teachers and students and fosters cultural enrichment of the arts and humanities within the schools.

- The Teacher Impact Award The Homewood City Schools system has so many exceptional teachers. Each year, the Foundation recognizes one teacher from each HCS school who has made a significant impact on the lives of students with the presentation of the Teacher Impact Award. Award recipients each receive \$500 to go towards classroom materials or professional development.
- Videos of Recipients receiving award:
 - <u>https://youtu.be/-FLTzvEyjHkdevelopment</u>
 - <u>https://youtu.be/k3ndH9doDnY</u>
- > Scholarships:
 - For Leadership, Character, Community involvement and Health related fields
 - Professional Development, Professional Certifications:
 - National Board Certifications provides teachers seeking excellence to connect professional learning with classroom practices.
 - PSAT Prep Programs

PEEHIP Insurance Allocations

Homewood City Schools pays the balance of your premium to PEEHIP each month at a cost of \$800 per month which equals \$9,600 per year per employee.

- Single coverage: Employee pays \$30/mo. = \$360 per year which would be \$830/mo. without the Board's \$800 portion.
- Family coverage:(<u>No spouse</u>) Employee pays \$207/mo. = \$2,484 annually - which would be \$1,007/mo. without the Board's \$800 portion.

(spouse ONLY) Employee pays \$282/mo. = \$3,384 annually

- which would be \$1,082/mo. without the Board's \$800 portion.

PEEHIP Insurance Allocations *"3 – 1" Rule*

An employee will earn <u>one</u> additional insurance allocation for every <u>three</u> months the employee has worked at least one half of the work days in the months worked.

- Work nine months and receive three summer allocations.
- Employees working less than nine months will not earn all months and will owe an additional amount for insurance.

UNPAID ABSENCES

Absences taken without accrued sick leave or personal leave should be selected when choosing a leave type using Aesop and will be docked at the employee's daily rate.

Example:

A teacher holding a Bachelor's Degree with 0 years of experience has a daily rate of \$225.85 Three absences in a pay period without accrued leave would total a docking amount of \$677.55.

UNPAID ABSENCES CAN AFFECT EARNING YOUR PEEHIP ALLOCATION

Paid leave is considered as time worked. You must work at least <u>HALF</u> of the contract days in each month to earn your \$800 allocation.

Example:

A teacher (B0) has used all of her sick and personal days. She gets the Flu in December and misses 8 days of work. Due to the Christmas Break, there are only 15 contract days in the month which only leaves 7 days as worked. Not only will they be docked \$1,806.80, but they will have to pay the \$800 allocation.

LEAVE

Sick Leave

- One sick leave day earned per contract month
- Sick leave will not be advanced

Personal Leave

• Three board paid days for every employee, Fourth day available docked at the price of a substitute - **\$97.30/day**

Professional Leave

• May be granted for meetings and workshops to improve student achievement with prior Administrator Approval

Vacation

- 12 month employees receive 1 vacation day each month
- A maximum of 30 days is allowed to accrue by each June 30th
- > Leave can be taken in 1/2 and whole day increments

STATE SICK LEAVE LAW

Sick leave is defined in Title 16, Chapter 1, Section <u>16-1-18.1</u> of the Code of Alabama (last amended by Act No. 2001-671) as the absence from duty by an employee as a result of any of the following:

- Personal illness or doctor's quarantine.
- Incapacitating personal injury.
- Attendance upon an ill member of the employee's immediate family (parent, spouse, child, sibling); or an individual with a close personal tie.
- Death in the family of the employee (parent, spouse, child, sibling, parent-in-law, son-in-law, daughter-in-law, brother-in-law, sister-in-law, nephew, niece, grandchild, grandparent, uncle or aunt).
- Death, injury, or sickness of another person who has unusually strong personal ties to the employee, such as a person who stood in loco parentis.

SICK LEAVE BANK POLICY

Dr. Kevin Maddox – Assistant Superintendent, Sick Leave Bank Administrator

- Any full time employee possessing two (2) days of accrued sick leave may join the sick leave bank during open enrollment each September becoming effective October 1.
- New Employees can join within the first month of being hired with a zero balance.
- First two (2) sick days earned for new hires and (2) accrued sick days for current staff will be deposited into the sick bank.
- No employee will be able to owe more than eight (8) days.
- Once you enroll you can end participation at any time by written notification and the days will revert back to your sick leave balance.
 <u>FORMS\Sick Leave bank Guidelines Enrollment & Loan Application</u> <u>Forms.pdf</u>

Importance of Personal Days Rolling to Sick Leave Balance <u>NOT</u> Requesting Payment

<u>Tier 1</u> plan members are employees who had service for which he or she received credit in the Employees' Retirement System or the Teacher's Retirement System prior to January 1, 2013.

To retire, <u>Tier I</u> must have a minimum of 25 service credit years or be 60 years old with 10 years of service credit. The unused accumulated sick days in your leave balance may be converted to service credit to be used to attain minimum service requirements for retirement. If minimum service has been attained, the total converted service credits are added to earn additional years of service for retirement purposes.

The TRS Sick Leave Conversion Table below displays the service credit earned by your sick leave balance.

Summary of Employee TRS Contribution Rates

During the 2011 Regular Session, the Alabama Legislature enacted Act 2011-676 resulting in changes to the employee contribution rates for all pay dates beginning on or after October 1, 2011, and October 1, 2012.

The employee contribution rates are summarized below.

Tier I <u>Current Rate</u> <u>as of October 1, 2012</u> 7.50% Tier II <u>Current Rate</u> <u>as of January 1, 2013</u> <u>6.00%</u>

Importance of Saving Your Sick Days

Be used to attain minimum service requirements for retirement.

Example:

A Tier I employee has 24 service years in the Teacher's Retirement System and is 46 years old which normally does not qualify to draw retirement benefits, BUT <u>Tier I</u> has an accumulated sick leave balance of 173 days. <u>Tier I</u> will earn an additional 12 months of service credit and qualify to retire 1 year early after working 24 years instead of the required 25 years.

<u>OR</u>

Example:

A Tier I employee has 26 service years in the Teacher's Retirement System and has an accumulated sick leave balance of 263 days. <u>Tier I</u> will earn an additional 18 months of service credit and increase their retirement benefit by \$105.65 per month which equals \$1,267.80 annually (based on the Average Final Salary of \$42,000 shown below.)

Average Final Salary: <u>\$42,000</u> & Service Credit of 27.5 years equals: \$42,000 x <u>27.5</u> x .020125(Benefit Factor) divided by 12 = \$1,937.03 per month

Average Final Salary: <u>\$42,000</u> & Service Credit of 26 years equals: \$42,000 x <u>26</u> x .020125(Benefit Factor) divided by 12 = \$1,831.38 per month

TRS Sick Leave Conversion Table

The following chart is used by the TRS for both public education employees and state employees to convert accumulated sick leave days to months of service credit upon service retirement.

Accumulated	
Sick Leave Days	Months of Service
0-7	0
8-22	1
23-37	2
38-52	3
53-67	4
68-82	5
83-97	6
98-112	7
113-127	8
128-142	9
143-157	10
158-172	11
173-187	12
188-202	13
203-217	14

TRS Sick Leave Conversion Table - Continued

Accumulated	
Sick Leave Days	Months of Service
218-232	15
233-247	16
248-262	17
263-277	18
278-292	19
293-307	20
308-322	21
323-337	22
338-352	23
353-367	24
368-382	25
383-397	26
398-412	27
413-427	28
428-442	29

TIER 2 MEMBERS

<u>Tier 2</u> plan members are employees who first began eligible employment with an Employees' Retirement System or the Teacher's Retirement System on or after January 1, 2013 and had no eligible prior service.

To retire, <u>Tier 2</u> members must have a minimum of 10 service credit years and be 62 years old. A member is eligible to retire the first day of the month following attainment of age 62 with 10 years of service credit.

TIER 2 MEMBERS Computing Your Retirement Benefit

The factors used in calculating this benefit include:

1. Average Final Salary (Compensation): The average of the highest five years (July - June) out of the last 10 years the member made contributions. Partial years are included when calculating the average final salary if they benefit the member.

2. Years and Months of Creditable Service: The total amount of creditable service to include membership service, prior service, purchased service, and transfer service.

3. Retirement Benefit Factor: The current benefit factor, as established by the Alabama Legislature, is 1.65%.

Retirement Formula for Maximum Monthly Benefit

Average Final Salary x Years and Months of Service x Benefit Factor $\div 12 =$ Maximum Monthly Benefit

Example: Average Final Salary: \$42,000

Service Credit: 27 years and 6 months Age 62 \$42,000 x 27.5 x .0165 ÷ 12 = \$1,588.13 per month

QUESTIONS

